

Archived

CSI Incentives Budget Report

The tables below summarize the committed and remaining budgets for the California Solar Initiative, and include estimates of how far the remaining budget will last through the step table, as well as the amount of additional funding necessary to achieve program goals. These tables have been created to meet the requirements defined in [ordering paragraphs 5 and 6](#) of CPUC decision [\(D.\) 10-09-046](#).

This report is current as of Sept. 30, 2014.

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June 30, 2014

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1. Ordering Paragraph 5: Program Achievements Currently Forecasted

		Program Goals		Confirmed		Under Review		Remaining		Program Achievements Currently Forecasted		
		Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Final Step	Portion of Final Step (MW)
PG&E	Residential	252.368	211,628,000	257.801	209,728,857	0.000	0	9.477	1,899,144	267.278	10	82.970
	Non-Residential	512.383	666,164,970	512.400	660,792,852	5.294	3,253,742	4.806	2,118,375	522.500	10	142.408
	Total	764.750	877,792,970	770.201	870,521,709	5.294	3,253,742	14.282	4,017,519	789.778	N/A	N/A
SCE	Residential	265.650	222,767,000	317.142	220,657,790	0.003	599	10.513	2,108,611	327.658	10	168.308
	Non-Residential	539.350	645,225,600	501.494	610,384,254	36.297	9,540,797	65.198	25,300,549	602.989	10	174.409
	Total	805.000	867,992,600	818.636	831,042,044	36.300	9,541,396	75.710	27,409,160	930.646	N/A	N/A
CSE	Residential	84.507	54,885,000	83.951	53,029,876	7.425	1,519,298	1.666	335,826	93.042	10	47.955
	Non-Residential	95.743	147,139,430	97.666	140,723,382	6.006	890,233	14.892	5,525,815	118.565	10	22.822
	Total	180.250	202,024,430	181.617	193,753,258	13.432	2,409,531	16.558	5,861,640	211.607	N/A	N/A
TOTAL	Residential	602.525	489,280,000	658.894	483,416,523	7.428	1,519,897	21.655	4,343,580	687.978	N/A	N/A
	Non-Residential	1,147.475	1,458,530,000	1,111.560	1,411,900,488	47.597	13,684,772	84.896	32,944,739	1,244.053	N/A	N/A
	Total	1,750.000	1,947,810,000	1,770.455	1,895,317,011	55.026	15,204,670	106.551	37,288,319	1,932.031	N/A	N/A

2. Ordering Paragraph 6: Forecasted Funding Surplus

All values in \$USD		Allocated Funds	Confirmed ¹		Under Review ²		Remaining Funds ³	To Reach Goals		Funding Surplus ⁶
		D.10-09-046 Table #7	Non-Perf. Adj. ⁵		Non-Perf. Adj. ⁵			Incremental from Confirmed ⁴	Total	
PG&E	Residential	211,628,000	209,458,267	209,728,857	0	0	1,899,144	0	208,648,640	2,979,360
	Non-Residential	666,164,970	618,240,321	660,792,852	3,026,737	3,253,742	2,118,375	0	660,777,026	5,387,944
	Total	877,792,970	827,698,588	870,521,709	3,026,737	3,253,742	4,017,519	0	869,425,666	8,367,304
SCE	Residential	222,767,000	220,268,799	220,657,790	599	599	2,108,611	0	210,398,837	12,368,163
	Non-Residential	645,225,600	577,707,375	610,384,254	9,003,816	9,540,797	25,300,549	2,631,047	622,556,098	22,669,502
	Total	867,992,600	797,976,173	831,042,044	9,004,415	9,541,396	27,409,160	2,631,047	832,954,936	35,037,664
CSE	Residential	54,885,000	52,884,176	53,029,876	1,505,402	1,519,298	335,826	0	54,549,174	335,826
	Non-Residential	147,139,430	130,814,569	140,723,382	824,570	890,233	5,525,815	2,672,181	140,172,803	6,966,627
	Total	202,024,430	183,698,745	193,753,258	2,329,972	2,409,531	5,861,640	2,672,181	194,721,977	7,302,453
TOTAL	Residential	489,280,000	482,611,242	483,416,523	1,506,001	1,519,897	4,343,580	0	473,596,651	15,683,349
	Non-Residential	1,458,530,000	1,326,762,265	1,411,900,488	12,855,123	13,684,772	32,944,739	41,134	None	35,024,073
	Total	1,947,810,000	1,809,373,507	1,895,317,011	14,361,124	15,204,670	37,288,319	41,134	1,897,102,578	50,707,422

Notes:

1. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e., not Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
2. "Under Review" projects are those that are currently in Reservation Request Review or Suspended - Reservation Review status in PowerClerk and are not Delisted (i.e., Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
3. "Remaining Funds" indicates the difference between the "Allocated Funds" and the sum of the "Confirmed" and "Under Review" projects. The presence of "Remaining Funds" for a given Program Administrator does not mean that funds are available to incentivize additional projects. The "Remaining Funds" are dedicated to meeting existing PBI incentive commitments, which may be greater than forecasted due to higher than expected performance, including elevated performance by PV systems with tracking systems.
4. "To Reach Goals from Confirmed Incremental" is the amount of incentive dollars needed to reach sector-specific program goals assuming all "Confirmed" and "Under Review" projects are completed.
5. Unless otherwise noted, all incentive dollar fields include an adjustment upwards for PBI projects, by 6% for SCE, 8% for CSE and 7.5% for PG&E, to account for higher than expected performance (per the CSI 2009 Impact Evaluation). Please note, PG&E decreased their adjustment from 7.7% to 7.5% on January 25, 2014 based on review of PV system performance in recent years within PG&E's territory.
6. "Funding Surplus" shows the difference between "Allocated Funds" and "Total to Reach Goals". A negative value indicates a shortfall in funding to meet a program's goals.
7. Values shown include capacity and incentives from CSI Thermal Electric and Non-PV generating technologies, as shown in the tables below.

3. Ordering Paragraph 6: Confirmed, Completed or PBI in Payment, and Paid Incentive Dollars by Incentive Type

All Values in \$ USD		Confirmed ⁸				Completed or PBI in Payment ⁹				Paid ¹⁰			
		EPBB	PBI	Thermal Electric ¹¹	Total	EPBB	PBI	Thermal Electric ¹¹	Total	EPBB	PBI	Thermal Electric ¹¹	Total
PG&E	Res	205,673,329	3,878,450	177,078	209,728,857	205,661,551	3,878,450	177,078	209,717,079	205,639,528	3,219,869	177,078	209,036,474
	Non Res	50,856,896	609,919,616	16,340	660,792,852	50,747,543	580,984,169	16,340	631,748,052	50,741,006	395,524,623	16,340	446,281,969
	Total	256,530,225	613,798,066	193,418	870,521,709	256,409,094	584,862,619	193,418	841,465,131	256,380,534	398,744,491	193,418	655,318,443
SCE	Res	213,723,265	6,872,181	62,344	220,657,790	210,854,467	6,709,341	62,344	217,626,152	210,839,045	5,031,000	62,344	215,932,388
	Non Res	33,087,759	577,291,532	4,963	610,384,254	32,332,285	496,593,307	653	528,926,245	32,345,885	316,523,192	653	348,869,730
	Total	246,811,024	584,163,713	67,307	831,042,044	243,186,752	503,302,648	62,997	746,552,397	243,184,930	321,554,192	62,997	564,802,118
CSE	Res	50,960,347	1,966,947	102,582	53,029,876	49,377,425	1,922,886	102,582	51,402,893	49,377,425	1,718,706	102,582	51,198,713
	Non Res	6,941,523	133,768,980	12,880	140,723,382	6,537,460	119,719,443	12,880	126,269,783	6,537,460	81,248,348	12,880	87,798,688
	Total	57,901,869	135,735,927	115,462	193,753,258	55,914,884	121,642,330	115,462	177,672,676	55,914,884	82,967,054	115,462	138,997,400
TOTAL	Res	470,356,941	12,717,578	342,004	483,416,523	465,893,443	12,510,677	342,004	478,746,124	465,855,997	9,969,574	342,004	476,167,575
	Non Res	90,886,177	1,320,980,128	34,183	1,411,900,488	89,617,287	1,197,296,920	29,873	1,286,944,080	89,624,351	793,296,163	29,873	882,950,387
	Total	561,243,118	1,333,697,706	376,187	1,895,317,011	555,510,730	1,209,807,596	371,877	1,765,690,204	555,480,348	803,265,737	371,877	1,359,117,962

Notes:

8. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
9. "Completed or PBI - in Payment" projects are those that have reached the Completed or PBI in Payment status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
10. This section represents the total amount of incentive dollars paid out to applicants. Due to payment processing administrative requirements, there may be a lag of up to 30 days from the date the incentive was paid to when it appears in this report.
11. Thermal Electric projects include both electric and propane displacing systems.

4. Capacity (MW) Breakdown between Programs

Capacity(MW)		CSI General Market		CSI Thermal Electric ¹²		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	257.546	0.000	0.255	N/A	N/A	N/A	257.801	0.000
	Non-Residential	511.742	5.294	0.025	N/A	0.633	N/A	512.400	5.294
	Total	769.288	5.294	0.280	N/A	0.633	N/A	770.201	5.294
SCE	Residential	317.060	0.003	0.082	N/A	N/A	N/A	317.142	0.003
	Non-Residential	495.641	36.297	0.007	N/A	5.847	N/A	501.494	36.297
	Total	812.701	36.300	0.089	N/A	5.847	N/A	818.636	36.300
CSE	Residential	83.808	7.425	0.143	N/A	N/A	N/A	83.951	7.425
	Non-Residential	97.649	5.999	0.018	0.007	N/A	N/A	97.666	6.006

	Total	181.456	13.424	0.161	0.007	N/A	N/A	181.617	13.432
TOTAL	Residential	658.414	7.428	0.481	N/A	N/A	N/A	658.894	7.428
	Non-Residential	1,105.031	47.590	0.049	0.007	6.480	N/A	1,111.560	47.597
	Total	1,763.445	55.018	0.530	0.007	6.480	N/A	1,770.455	55.026

5. Incentive Dollar Breakdown between Programs

Budget(\$)		CSI General Market		CSI Thermal Electric ¹²		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	209,551,779	0	177,078	N/A	N/A	N/A	209,728,857	0
	Non-Residential	660,549,672	3,253,742	16,340	N/A	226,840	N/A	660,792,852	3,253,742
	Total	870,101,451	3,253,742	193,418	N/A	226,840	N/A	870,521,709	3,253,742
SCE	Residential	220,595,446	599	62,344	N/A	N/A	N/A	220,657,790	599
	Non-Residential	601,159,649	9,540,797	4,963	N/A	9,219,642	N/A	610,384,254	9,540,797
	Total	821,755,096	9,541,396	67,307	N/A	9,219,642	N/A	831,042,044	9,541,396
CSE	Residential	52,927,294	1,519,298	102,582	N/A	N/A	N/A	53,029,876	1,519,298
	Non-Residential	140,710,502	886,449	12,880	3,784	N/A	N/A	140,723,382	890,233
	Total	193,637,796	2,405,747	115,462	3,784	N/A	N/A	193,753,258	2,409,531
TOTAL	Residential	483,074,519	1,519,897	342,004	N/A	N/A	N/A	483,416,523	1,519,897
	Non-Residential	1,402,419,824	13,680,988	34,183	3,784	9,446,482	N/A	1,411,900,488	13,684,772
	Total	1,885,494,343	15,200,886	376,187	3,784	9,446,482	N/A	1,895,317,011	15,204,670

Notes:

12. Thermal Electric projects include both electric and propane displacing systems.

6. Program Goals by Administrator, Sector, and Step

		PG&E		SCE		CSE	
Step	MW in Step	Res	Non-Res	Res	Non-Res	Res	Non-Res
1							
2	70.0	10.1	20.5	10.6	21.6	2.4	4.8
3	100.0	14.4	29.3	15.2	30.8	3.4	6.9
4	130.0	18.7	38.1	19.7	40.1	4.4	9.0
5	160.0	23.1	46.8	24.3	49.3	5.4	11.0
6	190.0	27.4	55.6	28.8	58.6	6.5	13.1
7	215.0	31.0	62.9	32.6	66.3	7.3	14.8
8	250.0	36.1	73.2	38.0	77.1	8.5	17.3
9	284.1	41.1	83.4	43.3	87.8	9.7	18.8
10	350.9	50.5	102.5	53.1	107.9	36.9	0.0
	1,750.0	252.4	512.4	265.7	539.3	84.5	95.7