

Archived

CSI Incentives Budget Report

The tables below summarize the committed and remaining budgets for the California Solar Initiative, and include estimates of how far the remaining budget will last through the step table, as well as the amount of additional funding necessary to achieve program goals. These tables have been created to meet the requirements defined in [ordering paragraphs 5 and 6](#) of CPUC decision [\(D.\) 10-09-046](#).

This report is current as of June 30, 2014.

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March 31, 2014

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1. Ordering Paragraph 5: Program Achievements Currently Forecasted

		Program Goals		Confirmed		Under Review		Remaining		Program Achievements Currently Forecasted		
		Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Final Step	Portion of Final Step (MW)
PG&E	Residential	252.368	211,628,000	257.884	209,745,664	0.016	12,663	9.324	1,869,674	267.224	10	82.927
	Non-Residential	512.383	666,164,970	507.310	661,059,935	0.000	0	11.526	5,105,035	518.835	10	131.013
	Total	764.750	877,792,970	765.194	870,805,598	0.016	12,663	20.850	6,974,709	786.059	N/A	N/A
SCE	Residential	265.650	222,767,000	318.526	220,955,816	0.002	1,569	9.014	1,809,615	327.542	10	162.712
	Non-Residential	539.350	645,225,600	454.377	590,442,605	30.291	12,000,251	110.917	42,782,743	595.585	10	164.135
	Total	805.000	867,992,600	772.903	811,398,421	30.293	12,001,820	119.931	44,592,359	923.127	N/A	N/A
CSE	Residential	84.507	54,885,000	77.721	51,787,640	13.968	2,830,297	1.324	267,063	93.013	10	46.696
	Non-Residential	95.743	147,139,430	93.747	139,083,590	2.098	875,472	17.725	7,180,368	113.570	10	17.828
	Total	180.250	202,024,430	171.468	190,871,230	16.066	3,705,769	19.050	7,447,431	206.584	N/A	N/A
TOTAL	Residential	602.525	489,280,000	654.132	482,489,119	13.986	2,844,529	19.662	3,946,352	687.780	N/A	N/A
	Non-Residential	1,147.475	1,458,530,000	1,055.433	1,390,586,130	32.389	12,875,723	140.168	55,068,147	1,227.991	N/A	N/A
	Total	1,750.000	1,947,810,000	1,709.564	1,873,075,249	46.375	15,720,252	159.831	59,014,499	1,915.771	N/A	N/A

2. Ordering Paragraph 6: Forecasted Funding Surplus

All values in \$USD		Allocated Funds	Confirmed ¹		Under Review ²		Remaining Funds ³	To Reach Goals		Funding Surplus ⁶
		D.10-09-046 Table #7	Non-Perf. Adj. ⁵		Non-Perf. Adj. ⁵			Incremental from Confirmed ⁴	Total	
PG&E	Residential	211,628,000	209,475,074	209,745,664	12,663	12,663	1,869,674	0	208,651,397	2,976,603
	Non-Residential	666,164,970	618,503,294	661,059,935	0	0	5,105,035	0	661,059,935	5,105,035
	Total	877,792,970	827,978,368	870,805,598	12,663	12,663	6,974,709	0	869,711,331	8,081,639
SCE	Residential	222,767,000	220,566,077	220,955,816	1,569	1,569	1,809,615	0	210,409,705	12,357,295
	Non-Residential	645,225,600	559,375,359	590,442,605	11,323,231	12,000,251	42,782,743	23,933,769	626,376,625	18,848,975
	Total	867,992,600	779,941,435	811,398,421	11,324,800	12,001,820	44,592,359	23,933,769	836,786,331	31,206,269
CSE	Residential	54,885,000	51,642,574	51,787,640	2,815,547	2,830,297	267,063	0	54,617,937	267,063
	Non-Residential	147,139,430	129,293,815	139,083,590	810,622	875,472	7,180,368	637,658	140,596,720	6,542,710
	Total	202,024,430	180,936,389	190,871,230	3,626,169	3,705,769	7,447,431	637,658	195,214,657	6,809,773
TOTAL	Residential	489,280,000	481,683,725	482,489,119	2,829,779	2,844,529	3,946,352	0	473,679,039	15,600,961
	Non-Residential	1,458,530,000	1,307,172,468	1,390,586,130	12,133,853	12,875,723	55,068,147	24,571,426	1,428,033,280	30,496,720
	Total	1,947,810,000	1,788,856,193	1,873,075,249	14,963,632	15,720,252	59,014,499	24,571,426	1,901,712,319	46,097,681

Notes:

1. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e., not Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
2. "Under Review" projects are those that are currently in Reservation Request Review or Suspended - Reservation Review status in PowerClerk and are not Delisted (i.e., Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
3. "Remaining Funds" indicates the difference between the "Allocated Funds" and the sum of the "Confirmed" and "Under Review" projects. The presence of "Remaining Funds" for a given Program Administrator does not mean that funds are available to incentivize additional projects. The "Remaining Funds" are dedicated to meeting existing PBI incentive commitments, which may be greater than forecasted due to higher than expected performance, including elevated performance by PV systems with tracking systems.
4. "To Reach Goals from Confirmed Incremental" is the amount of incentive dollars needed to reach sector-specific program goals assuming all "Confirmed" and "Under Review" projects are completed.
5. Unless otherwise noted, all incentive dollar fields include an adjustment upwards for PBI projects, by 6% for SCE, 8% for CSE and 7.5% for PG&E, to account for higher than expected performance (per the CSI 2009 Impact Evaluation). Please note, PG&E decreased their adjustment from 7.7% to 7.5% on January 25, 2014 based on review of PV system performance in recent years within PG&E's territory.
6. "Funding Surplus" shows the difference between "Allocated Funds" and "Total to Reach Goals". A negative value indicates a shortfall in funding to meet a program's goals.
7. Values shown include capacity and incentives from CSI Thermal Electric and Non-PV generating technologies, as shown in the tables below.

3. Ordering Paragraph 6: Confirmed, Completed or PBI in Payment, and Paid Incentive Dollars by Incentive Type

All Values in \$ USD		Confirmed ⁸				Completed or PBI in Payment ⁹				Paid ¹⁰			
		EPBB	PBI	Thermal Electric ¹¹	Total	EPBB	PBI	Thermal Electric ¹¹	Total	EPBB	PBI	Thermal Electric ¹¹	Total
PG&E	Res	205,690,136	3,878,450	177,078	209,745,664	205,652,589	3,878,450	177,078	209,708,117	205,630,566	3,113,241	177,078	208,920,884
	Non Res	50,854,064	610,189,531	16,340	661,059,935	50,745,269	578,229,875	16,340	628,991,484	50,749,860	372,669,299	16,340	423,435,499
	Total	256,544,200	614,067,980	193,418	870,805,598	256,397,858	582,108,325	193,418	838,699,601	256,380,426	375,782,540	193,418	632,356,383
SCE	Res	214,008,090	6,885,381	62,344	220,955,816	208,455,052	6,702,846	62,344	215,220,242	208,566,722	4,767,861	62,344	213,396,926
	Non Res	32,885,174	557,552,469	4,963	590,442,605	32,037,220	473,122,299	653	505,160,172	32,050,820	286,450,130	653	318,501,603
	Total	246,893,264	564,437,850	67,307	811,398,421	240,492,272	479,825,146	62,997	720,380,415	240,617,542	291,217,991	62,997	531,898,529
CSE	Res	49,726,665	1,958,393	102,582	51,787,640	48,470,656	1,897,851	102,582	50,471,089	48,470,656	1,657,600	102,582	50,230,838
	Non Res	6,908,748	132,161,963	12,880	139,083,590	6,468,032	118,965,255	12,880	125,446,166	6,468,032	76,551,268	12,880	83,032,180
	Total	56,635,412	134,120,356	115,462	190,871,230	54,938,687	120,863,105	115,462	175,917,255	54,938,687	78,208,868	115,462	133,263,018
TOTAL	Res	469,424,891	12,722,224	342,004	482,489,119	462,578,297	12,479,147	342,004	475,399,448	462,667,943	9,538,701	342,004	472,548,648
	Non Res	90,647,985	1,299,903,962	34,183	1,390,586,130	89,250,520	1,170,317,429	29,873	1,259,597,823	89,268,712	735,670,698	29,873	824,969,282
	Total	560,072,876	1,312,626,186	376,187	1,873,075,249	551,828,817	1,182,796,576	371,877	1,734,997,270	551,936,655	745,209,399	371,877	1,297,517,931

Notes:

8. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
9. "Completed or PBI - in Payment" projects are those that have reached the Completed or PBI in Payment status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
10. This section represents the total amount of incentive dollars paid out to applicants. Due to payment processing administrative requirements, there may be a lag of up to 30 days from the date the incentive was paid to when it appears in this report.
11. Thermal Electric projects include both electric and propane displacing systems.

4. Capacity (MW) Breakdown between Programs

Capacity(MW)		CSI General Market		CSI Thermal Electric ¹²		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	257.629	0.000	0.255	0.016	N/A	N/A	257.884	0.016
	Non-Residential	506.764	0.000	0.025	N/A	0.521	N/A	507.310	0.000
	Total	764.393	0.000	0.280	0.016	0.521	N/A	765.194	0.016
SCE	Residential	318.444	0.000	0.082	0.002	N/A	N/A	318.526	0.002
	Non-Residential	448.523	30.291	0.007	N/A	5.847	N/A	454.377	30.291
	Total	766.967	30.291	0.089	0.002	5.847	N/A	772.903	30.293
CSE	Residential	77.578	13.968	0.143	N/A	N/A	N/A	77.721	13.968
	Non-Residential	93.729	2.098	0.018	N/A	N/A	N/A	93.747	2.098

	Total	171.307	16.066	0.161	N/A	N/A	N/A	171.468	16.066
TOTAL	Residential	653.651	13.968	0.481	0.018	N/A	N/A	654.132	13.986
	Non-Residential	1,049.016	32.389	0.049	N/A	6.368	N/A	1,055.433	32.389
	Total	1,702.667	46.357	0.530	0.018	6.368	N/A	1,709.564	46.375

5. Incentive Dollar Breakdown between Programs

Budget(\$)		CSI General Market		CSI Thermal Electric ¹²		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	209,568,586	0	177,078	12,663	N/A	N/A	209,745,664	12,663
	Non-Residential	660,832,579	0	16,340	N/A	211,016	N/A	661,059,935	0
	Total	870,401,164	0	193,418	12,663	211,016	N/A	870,805,598	12,663
SCE	Residential	220,893,472	0	62,344	1,569	N/A	N/A	220,955,816	1,569
	Non-Residential	581,739,867	12,000,251	4,963	N/A	8,697,775	N/A	590,442,605	12,000,251
	Total	802,633,339	12,000,251	67,307	1,569	8,697,775	N/A	811,398,421	12,001,820
CSE	Residential	51,685,058	2,830,297	102,582	N/A	N/A	N/A	51,787,640	2,830,297
	Non-Residential	139,070,710	875,472	12,880	N/A	N/A	N/A	139,083,590	875,472
	Total	190,755,768	3,705,769	115,462	N/A	N/A	N/A	190,871,230	3,705,769
TOTAL	Residential	482,147,115	2,830,297	342,004	14,232	N/A	N/A	482,489,119	2,844,529
	Non-Residential	1,381,643,156	12,875,723	34,183	N/A	8,908,791	N/A	1,390,586,130	12,875,723
	Total	1,863,790,271	15,706,020	376,187	14,232	8,908,791	N/A	1,873,075,249	15,720,252

Notes:

12. Thermal Electric projects include both electric and propane displacing systems.

6. Program Goals by Administrator, Sector, and Step

		PG&E		SCE		CSE	
Step	MW in Step	Res	Non-Res	Res	Non-Res	Res	Non-Res
1							
2	70.0	10.1	20.5	10.6	21.6	2.4	4.8
3	100.0	14.4	29.3	15.2	30.8	3.4	6.9
4	130.0	18.7	38.1	19.7	40.1	4.4	9.0
5	160.0	23.1	46.8	24.3	49.3	5.4	11.0
6	190.0	27.4	55.6	28.8	58.6	6.5	13.1
7	215.0	31.0	62.9	32.6	66.3	7.3	14.8
8	250.0	36.1	73.2	38.0	77.1	8.5	17.3
9	284.1	41.1	83.4	43.3	87.8	9.7	18.8
10	350.9	50.5	102.5	53.1	107.9	36.9	0.0
	1,750.0	252.4	512.4	265.7	539.3	84.5	95.7